

**Anthem Blue Cross and Blue Shield and Its Affiliated HMOs  
COORDINATION of BENEFITS QUESTIONNAIRE**

**Covered Person's Name** \_\_\_\_\_ **Covered Person's Identification Number** \_\_\_\_\_

Are you, your spouse or any dependent(s) covered by another health insurance plan or **Medicare**? (If the only other coverage is Tricare or Medicaid please check NO)

**NO** (If no one on this policy is covered by any other insurance or **Medicare**, please skip to Section 3)

**YES** (If YES, compile Section 1 for other insurance carriers and Section 2 for **Medicare** policies)

**SECTION 1 – OTHER HEALTH INSURANCE OR HEALTH PLAN INFORMATION**

If you answered YES to the question above, please refer to the other carrier's insurance card to complete this section and/or the **Medicare** section if applicable.

(A) Other Insurance Covered Person's name \_\_\_\_\_ Date of Birth \_\_\_/\_\_\_/\_\_\_ Policy No.: \_\_\_\_\_

(B) Health Insurance Company name or name of group health plan \_\_\_\_\_ Insurer or Administrator's Phone # (\_\_\_\_) \_\_\_\_\_ Group # \_\_\_\_\_ Effective Date: \_\_\_/\_\_\_/\_\_\_ Cancel date: \_\_\_/\_\_\_/\_\_\_

(C) Type of Coverage: Medical \_\_\_\_\_ Dental \_\_\_\_\_ Drug \_\_\_\_\_ Vision \_\_\_\_\_ Hearing \_\_\_\_\_

(D) Please list the names of those covered under the other health plan:

1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_ 4) \_\_\_\_\_

5) \_\_\_\_\_ 6) \_\_\_\_\_ 7) \_\_\_\_\_ 8) \_\_\_\_\_

(E) If there is a court decree allocating responsibility for any dependent's coverage, please attach a copy of it and provide the Name of custodial parent: \_\_\_\_\_

Name(s) of the dependent(s) covered: \_\_\_\_\_

Name of the parent who has medical responsibility under the terms of the court decree: \_\_\_\_\_

**SECTION 2 – MEDICARE INFORMATION**

If Medicare covers you, your spouse or any dependent(s), please refer to your Medicare card and complete the section below.

Name of Medicare Cardholder	Medicare Claim Number	Effective Dates for Each PART	Medicare Entitlement Reason (Circle One)
		A: ___/___/___ B: ___/___/___ D: ___/___/___	Age Disability *ESRD
		A: ___/___/___ B: ___/___/___ D: ___/___/___	Age Disability *ESRD
		A: ___/___/___ B: ___/___/___ D: ___/___/___	Age Disability *ESRD

\*If kidney or renal failure is the primary reason for Medicare, please provide date of first dialysis treatment: \_\_\_/\_\_\_/\_\_\_ and transplant date(s), if applicable: \_\_\_/\_\_\_/\_\_\_ \_\_\_/\_\_\_/\_\_\_ \_\_\_/\_\_\_/\_\_\_

**Are you or your spouse actively working? (If YES, please complete the employment information.)**

You: NO \_\_\_ YES \_\_\_ Full-Time \_\_\_ Part-Time \_\_\_ Employer \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

Spouse: NO \_\_\_ YES \_\_\_ Full-Time \_\_\_ Part-Time \_\_\_ Employer \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

**If you or your spouse are not actively working, have either of you retired? (If YES, please complete the retirement and former employer information.)**

You: NO \_\_\_ YES \_\_\_ Retirement Date \_\_\_/\_\_\_/\_\_\_ Employer \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

Spouse: NO \_\_\_ YES \_\_\_ Retirement Date \_\_\_/\_\_\_/\_\_\_ Employer \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_

**SECTION 3 - CERTIFICATION**

I certify that the above information is true and correct to the best of my knowledge:

Policyholder's Signature: \_\_\_\_\_ Daytime Phone #(\_\_\_\_) \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_

**If you have any questions or require assistance with completing this form,  
please call the Member Services number printed on the back of your Anthem member Identification card.**

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